



## CAPTIVE INSURANCE SECTION

**Bill Haslam**  
Governor

**STATE OF TENNESSEE**  
**DEPARTMENT OF COMMERCE & INSURANCE**  
500 James Robertson Parkway  
Nashville, Tennessee 37243  
(615) 741-1633

**Julie Mix McPeak**  
Insurance Commissioner

### APPLICATION FOR AUTHORITY TO CERTIFY LOSS RESERVES AND LOSS EXPENSE RESERVES FOR CAPTIVES

**To the Captive Insurance Director, State of Tennessee, Nashville, Tennessee, I hereby apply for authorization to certify as to the adequacy of loss reserves and loss expense reserves as needed by Tennessee Code Annotated., Title 26- Chapter 13.**

1. Full Legal Name: 2A. Date of Birth: 2A. Social Security Number:
3. Residence Address:
4. Education and degree history. List all educational institutions attended and addresses on additional sheet, if necessary, indicate major concentration and actuarial exams completed if not a Fellow (Add attachment as needed).  
High School:  
  
College:  
  
Graduate Degrees or Professional Designations (Add attachment as needed):
5. Member of Professional Societies or Associations (Add attachment as needed):
6. Present Chief Occupation:  
Position or Title and How Long: Employer Name:  
  
Business Address:  
  
Business Telephone: Business E-Mail:
7. Other jobs, positions, directorates or officerships concurrently held at present (Add attachment as needed):
8. Complete employment record for past 20 years (Add attachment as needed):
9. Indicate property and casualty loss reserve and loss expense reserve experience (Add attachment as needed):
10. List the Tennessee Captive account(s) you will be certifying (Add attachment as needed):



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11. In order to qualify to sign a statement of opinion relating to loss and loss adjustment expense reserves for a Captive Insurance Company, an applicant must qualify in one or more of the following areas. Indicate by an "X" which area(s) you qualify in:

Member of the Casualty Actuarial Society and three years of property and casualty loss and loss expense reserve experience.

Member in good standing of the American Academy of Actuaries and five years of property and casualty loss and loss expense reserve evaluation experience.

Property and casualty loss reserve specialist with at least ten years of experience, three of which shall have included responsibility for:

- The overall reserve level or a significant portion of the overall reserve level; or
- Qualifying overall reserves or a significant portion of overall reserves; or
- The prospective evaluation of the reasonableness of the overall reserves or a significant portion of the overall reserves.

I hereby certify that my responses to the above are true and complete, and I have read and understand all of the requirements and provisions of the Tennessee Captive Insurance Statute title 56, Chapter 13, and will fully comply therewith.

Signature:

Date:

Notary:		
Notary Public Embosser or Black Ink Rubber Stamp Seal	State:	County or City:
	Subscribed and sworn Before me. This            day of	My commission Expires on:
	Notary Public Signature	Use rubber stamp in clear area below:
	Notary Public Name (Typed or Printed)	